



PROBATE & ESTATE PLANNING SECTION

Using *SBM Connect* to Connect with Other
Probate & Estate Planning Section Lawyers



PROBATE & ESTATE PLANNING SECTION

Features of Connect

- **Discussion** area with real-time or digest e-mails - replaced the Section mailing list (commonly referred to as the listserv)
- **Library** – share meeting agendas, newsletters, minutes
- **Announcements**
- **Event calendar** – seminars & meeting dates
- **Member Directory** – searchable and has advanced search features
- **There's an App for that!** SBM has an App for their website and Connect. It looks and works similarly to the online version. App Store – look for StateBarMichigan. Great option with great functionality.



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Mission

The purpose of this Section is to enhance and improve the practice and administration of law pertaining to probate; trust and estate planning, and administration; guardianships and conservatorships (including planning alternatives); and tax planning.

Join the Section

- [Online Application](#) (credit/debit card)
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- [Mail/Fax Form PDF](#) (newly admitted members; free for the balance of first year)

Member-Only Content

Section Discussions

Section Events

Probate Journal

Section Library

Section Roster

Upcoming Events

Probate Section: Probate & Estate Planning Institute

May 17 - 19, (ET)
Acme, MI, United States

Probate Section: Probate & Estate Planning Institute



Member Area



All State Bar attorneys, affiliates, and law student section members already have a login.

Forgot username/password? [Click here](#)

cool
1

Log In

Prospective New Attorneys, New Law Student Section Members. [Click here](#)

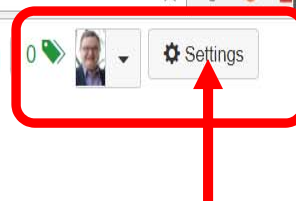
Out-of-state and foreign lawyers seeking pro hac vice admission. [Click here](#)

Non-Members and Donors who are not State Bar members. [Click here](#)

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This website has been tested with Internet Explorer, Chrome, and Firefox. It may not work with other browsers.

State Bar of Michigan
Michael Franck Building
306 Townsend Street
Lansing, MI 48933-2012
Phone: (517) 346-6300
Toll Free: (800) 968-1442
Fax: (517) 493-6348



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Discussion

1 to 50 of 355 threads (952 total posts)

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Posts in my communities ▾

50 per page ▾

Post New Message

Thread Subject	Replies	Last Post
Oakland County Probate Court	1	9 hours ago by Andrew W. Mayoras Original post by Gregory Richard Kish
Medicaid referral for West Michigan	0	yesterday by Hayley Elizabeth Rohn-Dave
Who represents Adult Protective Services in Conservator or Guardian Proceedings?	1	yesterday by Kathleen M. Goetsch Original post by Denis C. Monahan
Listing Inventory Items	0	yesterday by Julie L. Williams
Medicaid Estate Recovery Letter	5	yesterday by John B. Payne Original post by Jennifer Sadecki Parison
DAPT-Request for input	1	2 days ago by Howard B. Young Original post by Beth Egnater Applebaum
Estate Planning attorney in New York City	1	3 days ago by John B. Payne

Settings for Probate & Estate Planning Section

Status

You are currently a member:

Email Notifications

mike@baarlegal.com Change

Real Time ▾



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- Real Time
- Daily Digest
- Plain Text
- No Email

Post New Message

Thread Subject	Replies	Last Post
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Estate Planning attorney in New York City	1	3 days ago by John B. Payne



PROBATE & ESTATE PLANNING SECTION

 Michael G. Lichterman
mike@baarlegal.com

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Michael G. Lichterman - F x

connect.michbar.org/probate/communityresources/sectiondirectory/profile?UserKey=26405b56-adb5-4449-a4aa-4effc977aef2

Sections Committees Site Conduct Contact Us michbar.org 0 Settings

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STATE BAR OF MICHIGAN

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 Michael G. Lichterman
Baar & Lichterman PLLC

1 new message

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- Privacy Settings
- Email Preferences
- RSS Feeds
- Community Notifications**
- Discussion Signature

Bio

Actions ▾

Contact Details
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3140 Division Ave SW Ste A
Grandville, MI
Work: (616) 965-2221
mike@baarlegal.com
<http://www.baarlegal.com>

connect.michbar.org/probate/communityresources/sectiondirectory/profile/myaccount/my-settings?UserKey=26405b56-adb5-4449-a4aa-4effc977aef2§ion=Subscriptions

My Account > Community Notifications


My Settings - Probate & E | x

connect.michbar.org/probate/communityresources/sectiondirectory/profile/myaccount/my-settings?UserKey=26405b56-adb5-4449-a4aa-4effc977aef2§ion=subscriptions

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Michael G. Lichterman

Baar & Lichterman PLLC

1 new message

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Community Notifications

Community notification will be delivered to your primary address:

mike@baarlegal.com

To receive specific community notifications at an address other than your primary, set override(s) where desired.

Discussion Email: ⓘ

You have no override email addresses for discussion emails. [add override addresses](#)

Notification Settings

7 Communities

Community Name A-Z ▾

Community	Discussion Email
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Community Notifications > Add Override Address

"State Bar of Michigan" <DoNotReply@ConnectedCommunity.org>

8/16/2017 11:17 AM

Probate & Estate Planning Section Digest for Sunday July 16, 2017 to Tuesday August 15, 2017 ✎

to: Andrew Marks



Probate & Estate Planning Section

[Post New Message](#)

Jul 16, 2017 - Aug 15, 2017

started 9 days ago, [Fran-Marie Silveri](#) (0 replies)

Out-of-State Referrals ✎

1. [Hello List-mates, I am looking for referrals...](#) Fran-Marie Silveri

started 12 days ago, [Robert B. Bettendorf](#) (0 replies)

Time Limit on Remand to Trial Court? ✎

2. [MI Court of Appeals \(COA\) affirmed in part and...](#) Robert B. Bettendorf

started 17 days ago, [Keith J. Beauchemin](#) (2 replies)

Property Transfer Affidavit ✎

3. [When a joint owner, with rights of survivorship...](#) Keith J. Beauchemin
4. [MCL 211.27a\(10\) MCL 211.27a\(6\)\(a-j\) See if...](#) J. David Kerr
5. [You'll also need to review the Klooster case ...](#) Todd W. Simpson

[top](#)

[next](#)

1. [Property Transfer Affidavit](#)

[Reply to Group](#)

[Reply to Sender](#)



Jul 29, 2017 12:45 PM

[Keith J. Beauchemin](#)

When a joint owner, with rights of survivorship passes away and you record his death cert. do you have to file a property Transfer Affidavit? The City has issued a \$200 fine for failure to file the Affidavit.

Keith

--

Keith Beauchemin, Attorney at Law
Servant Estate Planning, PLLC
39111 Six Mile Rd.
Livonia, MI 48152
Phone: [734-221-0233](tel:734-221-0233)
Email: Keith@ServantEP.com

"State Bar of Michigan" <DoNotReply@ConnectedCommunity.org>

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FileMessageHelpADOBE PDFTell me what you want to do

IgnoreJunkDeleteArchiveReplyReply AllForwardMore

Client Commu...Team EmailReply & DeleteTo ManagerDoneCreate New

RulesOneNoteActions

AssignMarkCategorizeFollowUp

TranslateFindRelatedSelect

Read AloudZoomCustomer Manager

Tue 5/1/2018 7:58 AM

ML

Michael Lichterman via State Bar of Michigan <Mail@ConnectedCommunity.org>

[Probate Section] : Listserv Changeover to SBM Connect

To Mike Lichterman


If there are problems with how this message is displayed, click here to view it in a web browser.

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Probate & Estate Planning Section

Post New Message

Listserv Changeover to SBM Connect

May 1, 2018 7:58 AM
Michael G. Lichterman

Reply to Group

Reply to Sender

The Below Message was originally sent to the Probate and Estate Planning Section email listserv. It is being cross-posted here for informational purposes

Dear Probate and Estate Planning Section Mailing List User,

You are receiving this email because you are signed up to receive emails from the Probate and Estate Planning Section's (the "Section") email list (more commonly referred to as the "Listserv"). On January 20, 2018, the Section Council voted to retire the Listserv and have all Section communications occur through the SBM Connect system. This email is a repeat of the monthly emails that have been sent to the Listserv since February.

We recognize the value of the Listserv to our Section members and will be continuing this benefit on the SBM Connect system. Among other benefits, the SBM Connect system reaches 2,500+ Section members (the Listserv reaches approximately 850), has a more user friendly archive search, and provides a centralized library of all email attachments.

michbar-probate@connectedcommunity.org

This e-mail address will allow you to automatically start a thread on the Probate & Estate Planning discussion board from your own personal e-mail client.

NOTE: However, the e-mail that you are **sending from** must be the e-mail address that we have tied to your Member Directory record or an SBM Connect “Override” address.



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Member-Only Content

[Section Discussions](#)[Section Events](#)[Probate Journal](#)[Section Library](#)[Section Roster](#)

Upcoming Events

Probate Section: Annual Meeting & Council Meeting

Sep 9, 9:00 AM - 12:00 PM (ET)
Lansing, MI, United States

Probate Section: Council Meeting

Oct 14, 9:00 AM - 12:00 PM (ET)
Lansing



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Upcoming Events



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Discussion

1 to 50 of 361 threads (971 total posts)

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Thread Subject	Replies	Last Post
Capturing life insurance proceeds from a defunct corporation	1	6 hours ago by Robert D. Kaplow Original post by William R. Oudsema
YOU'RE INVITED! (ICLE Acme Institute P&EP Section Reception)	0	7 hours ago by Nicholas Andrew Reister
Guardianship Bank Account	2	7 hours ago by Barbara A. Bialko Original post by Melisa Marie-Werkema Mysliwiec
Clearing title to property in a Trust estate	3	19 hours ago by George W. Gregory Original post by Diane Kuhn Huff
Medicaid referral for West Michigan	1	3 days ago by Bobbi S. Hines Original post by Hayley Elizabeth Rohn-Dave
Possible Medicaid Recovery	6	3 days ago by Kenneth E. Tiews Original post by Richard A. Kerbawy
Connect presentation at the Probate & Estate Planning Institute	0	4 days ago by Michael G. Lichterman
Oakland County Probate Court	1	6 days ago by Andrew W. Mayoras Original post by Gregory Richard Kish
Who represents Adult Protective Services in Conservator or Guardian Proceedings?	1	7 days ago by Kathleen M. Goetsch Original post by Denis C. Monahan
Listing Inventory Items	0	7 days ago by Julie L. Williams
Medicaid Estate Recovery Letter	5	7 days ago by John B. Payne Original post by Jennifer Sadoski Darian

Discussion

1 to 50 of 236 threads (633 total posts)

Most Recently Updated

Posts in my Communities

50 per page

[Post New Message](#)

Thread Subject	Replies	Last Post
Out-of-State Referrals	0	7 days ago by Fran-Marie Silveri
Time Limit on Remand to Trial Court?	0	10 days ago by Robert B. Bettendorf
PETITION AND ORDER FOR ASSIGNMENT	1	13 days ago by Marlaine C. Teahan

Discussion Page > Post New Message

Post a Message

To

Cross Post To

From

Subject

☒ Automatically insert content preview for links

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▼ Signature

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Andrew Marks
State Bar of Michigan
Lansing MI
amarks@michbar.org



Attachment(s)

 Attach

Send

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Discussion

1 to 50 of 368 threads (982 total posts)

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in my communities

50 per page

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Thread Subject	Replies	Last Post
Power of Appointment Will	0	38 minutes ago by Bonnie M. Swinson
Encroachment issue	1	an hour ago by Theresa K. Phelps Original post by Beth A. Swagman
contact for legal counsel at 5/3 Bank	0	5 hours ago by Diane Kuhn Huff
commercial appraiser in Mt. Pleasant	1	8 hours ago by Michael C. Hyde Original post by Diane Kuhn Huff
modular homes	1	yesterday by J. David Kerr Original post by Daniel J. Veen
Exempt Property Allowance -Jajuga	0	2 days ago by Steven R. Nicholas
What's a Claim?	1	2 days ago by William J. Ard Original post by John B. Payne
Capturing life insurance proceeds from a defunct corporation	1	5 days ago by Robert D. Kaplow Original post by William R. Oudsema
YOU'RE INVITED! (ICLE Acme Institute P&EP Section Reception)	0	5 days ago by Nicholas Andrew Reister
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Section Library

163 Entries



Create New Library Entry

Folders

- Probate & Estate Planning Section
 - Agenda Items (not being published monthly)
 - Bill Hound Reports
 - 11-11-17 Agenda Items

Folder Contents

New View

- Encroachment issue Attachments
- RE: Eviction of "Tenants" from Estate Home
- Scholarships Available to Attend Plymouth's Probate & Estate Planning Institute
- Supreme Court finalizes court rules for probate appeals
- Transfer Upon Death Designation for LLCs Attachments

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Updates for Recent Questions

- Must have public facing email
 - Work around is in the works
- Attachments not showing in the emails that come through
 - Section Library
- Mailing list archive import

For Questions or Assistance,
contact Andrew Marks at the
State Bar

amarks@michbar.org

(517) 367-6428